



7th May 2025

<p>Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G-Block Bandra Kurla Complex, Bandra (East), Mumbai - 400051</p> <p>Symbol: CENTENKA</p>	<p>Listing Department BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001</p> <p>Scrip Code: 500280</p>
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Dear Sir/ Madam,

Sub: Earnings Conference Call Presentation of Century Enka Limited ('the Company')

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

As informed vide our communication dated 28th April 2025, regarding Earnings Conference Call to be held on Wednesday, 7th May 2025 to discuss Q4-FY25/FY25 Earnings (quarter and year ended 31st March 2025), please find enclosed herewith the Earnings Presentation Q4-FY25/FY25 of the Company.

This is for the information of the investors and for your records.

Thanking you

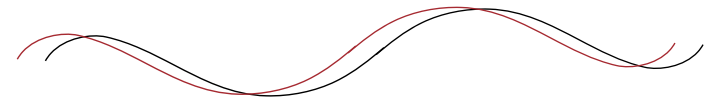
Yours faithfully,
For Century Enka Limited

(Rahul Dubey)
VP Legal & Company Secretary
Membership No: FCS 8145



Century Enka Limited

Earnings Presentation – Q4-FY25/FY25



Company Overview

- Century Enka Limited was established in 1965 by Late Shri B. K. Birla in collaboration with AKZO Nobel of Netherlands.
- The company has grown to become one of the largest producers of Nylon Filament Yarn (NFY) and Nylon Tyre Cord Fabric (NTCF) in India.
- It also produces a wide range of High-Quality Nylon Yarns used for varied applications including fish-twines, conveyor belts, sports and active wear, sarees, intimate and foundation wear, etc.
- The company makes customised Nylon tyre cord fabric for reinforcement of tyres which are used in motorcycles, scooters, light commercial vehicles (LCVs), medium & heavy commercial vehicles (MHCVs) farm and off the road (OTR) vehicles.
- The company has forayed into Polyester Tyre Cord Fabric (PTCF) used as reinforcement for tyres of passenger vehicles.
- The Company's two state-of-the-art manufacturing facilities are located in Pune, Maharashtra and Bharuch, Gujarat, with a capacity of ~92,000 MTPA.
- The company's brand 'Enkalon' stands a testimony to the high quality of material which gives a soft, lustrous and elegant feel to the finished fabric.

2

Plants

5

Locations

34⁺

Dealers

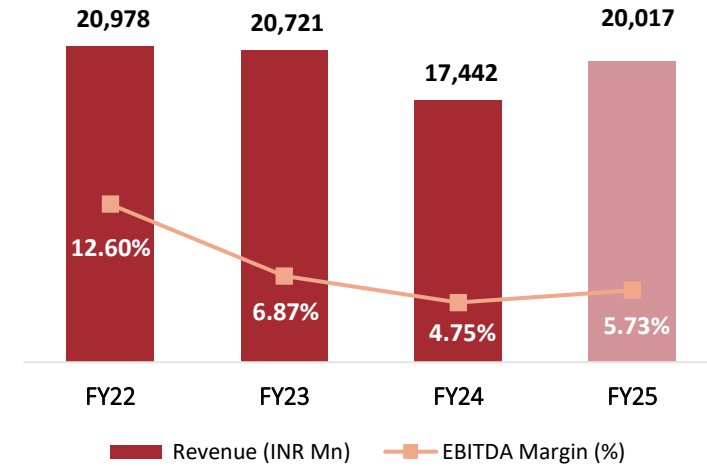
23%

NFY Domestic Market Share

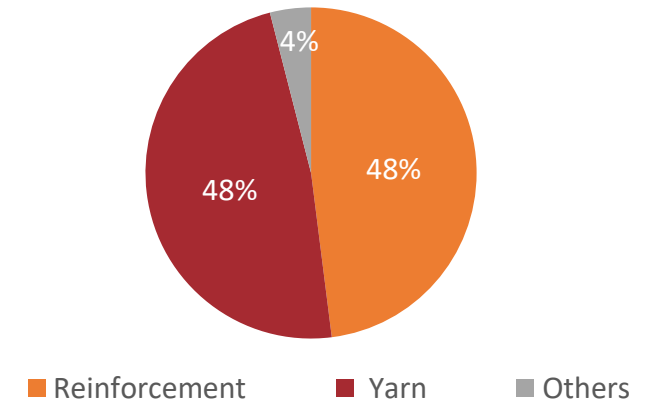
25%

NTCF Domestic Market Share

Operational Revenue (INR Mn) & EBITDA Margins (%)



FY25 Product-wise Sales (%)





Q4-FY25/FY25 FINANCIAL OVERVIEW

Q4-FY25/FY25 Financial Highlights

Q4-FY25 Financial Performance

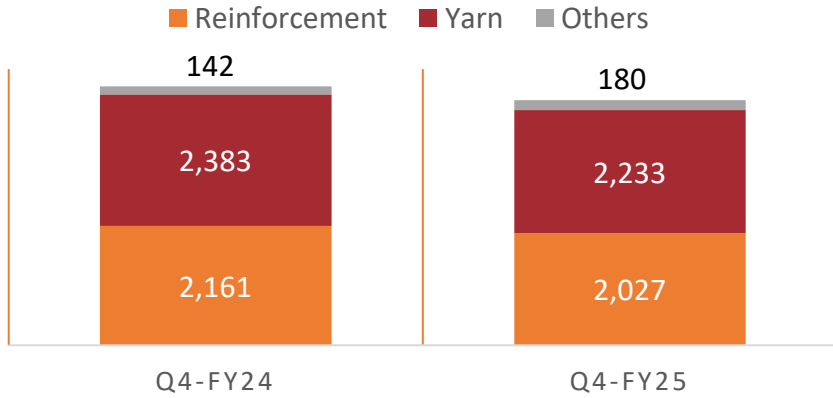
INR 4,440 Mn	INR 88 Mn	1.98%	INR 68 Mn	1.53%	INR 3.09
Revenue from Operations	EBITDA	EBITDA Margin	Net Profit	PAT Margin	Basic/Diluted EPS (On FV of INR 10)

FY25 Financial Performance

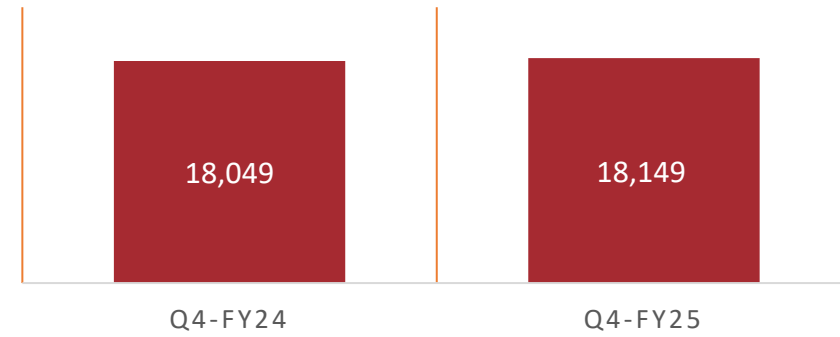
INR 20,017 Mn	INR 1,147 Mn	5.73%	INR 665 Mn	3.32%	INR 30.42
Revenue from Operations	EBITDA	EBITDA Margin	Net Profit	PAT Margin	Basic/Diluted EPS (On FV of INR 10)

Business Performance

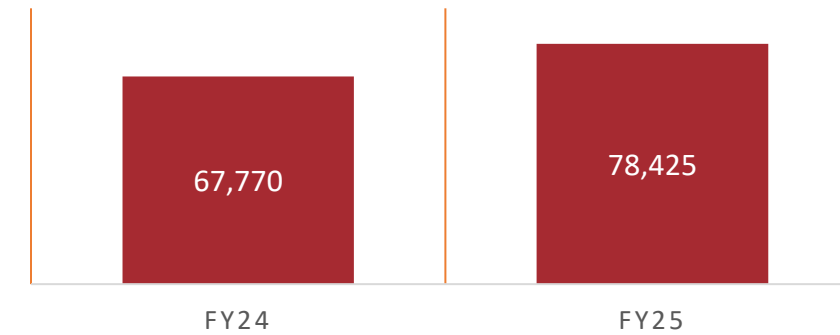
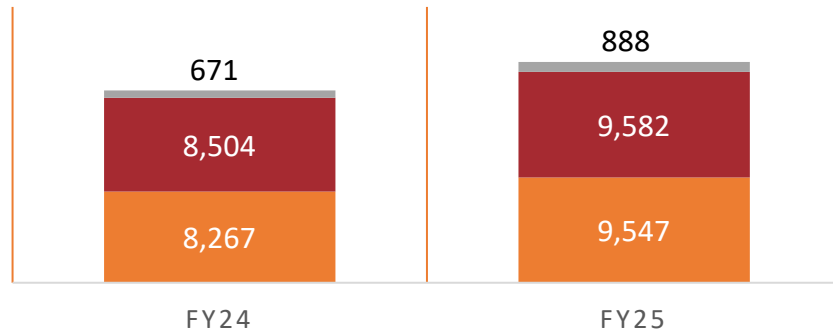
Product wise Revenue (INR Mn)



Volume Performance (MT)



Legend: Reinforcement (orange), Yarn (dark red), Others (grey)



Q4-FY25/FY25 Operational Highlights

Tyre Cord Fabric (Reinforcement)

- Demand for NTCF was subdued during quarter due to poor demand from Truck & Bus segment while 2 & 3 wheeler segment and Farm Tyres segment remained at similar levels of Q3. Volumes for the year were higher in FY25 v/s FY24 on back of good performance in first half
- Imports increased towards end of Q4 due to lower prices and uncertainty caused by Tariff issues reducing demand from domestic suppliers
- Margins remained under pressure due to falling raw material prices and lower sales in Q4
- NTCF demand in FY26 will depend on Indian GDP growth and geopolitical challenges related to tariff, export of tyres, etc.
- Approvals of Polyester Tyre Cord Fabric (PTCF) are in progress with multiple customers. Expect commercial supplies to start from Q4 FY 26 after clearing all stages of approval

Filament Yarn

- Filament yarn sales were affected due to fire in one plant at Bharuch in Feb 25 end leading to sales volume loss in Q4. Sales volume for FY 25 were higher compared to previous year with higher share of Value added products
- Revamping and repairs of affected plant is under full swing and we expect the plant to be fully operational by June end
- Falling raw material prices and dumping at low prices from China impacted margins in Q4 which was partly compensated by higher share of value added products
- Company to continue its focus on higher share of value added and niche products with better margins

Raw Materials / Power & Fuel costs

- Caprolactam prices continued to slide to record low levels leading to losses on stocks and resultant margin pressure
- Company continues to focus on reducing cost to compete effectively in challenging geopolitical situation

Consolidated Quarterly Financial Performance

PARTICULARS (INR Mn)	Q4-FY25	Q4-FY24	Y-o-Y	Q3-FY25	Q-o-Q
Revenue from Operations	4,440	4,687	(5.3)%	4,934	(10.0)%
Total Expenses	4,352	4,349	0.1%	4,662	(6.6)%
EBITDA	88	338	(74.0)%	272	(67.6)%
EBITDA Margins (%)	1.98%	7.21%	(523) Bps	5.51%	(353) Bps
Other Income	153	72	NA	74	NA
Depreciation	136	131	3.8%	144	(5.6)%
Finance Cost	10	13	(23.1)%	12	(16.7)%
Share in profit / loss of associate	(2)	-	NA	(4)	(50.0)%
PBT	93	266	(65.0)%	186	(50.0)%
Tax	25	63	(60.3)%	46	(45.7)%
PAT	68	203	(66.5)%	140	(51.4)%
PAT Margins (%)	1.53%	4.33%	(280) Bps	2.84%	(131) Bps
Other Comprehensive Income	6	(8)	NA	(13)	NA
Total Comprehensive Income	74	195	(62.1)%	127	(41.7)%
Basic/Diluted EPS (INR)	3.09	9.28	(66.7)%	6.4	(51.7)%

YTD Consolidated Financial Performance

PARTICULARS (INR Mn)	FY25	FY24	Y-o-Y
Revenue from Operations	20,017	17,442	14.8%
Total Expenses	18,870	16,614	13.6%
EBITDA	1,147	828	38.5%
EBITDA Margins (%)	5.73%	4.75%	98 Bps
Other Income	373	335	11.3%
Depreciation	550	503	9.3%
Finance Cost	45	54	(16.7)%
Share in profit / loss of associate	(6)	(31)	(80.6)%
PBT	919	575	59.8%
Tax	254	147	72.8%
PAT	665	428	55.4%
PAT Margins (%)	3.32%	2.45%	87 Bps
Other Comprehensive Income	85	217	(60.8)%
Total Comprehensive Income	750	645	16.3%
Basic/Diluted EPS (INR)	30.42	19.56	55.5%



Historical Financial Overview

Consolidated Income Statement

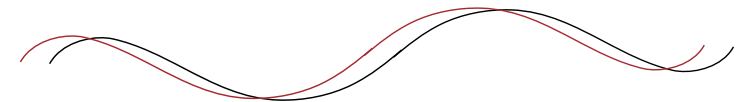
PARTICULARS (INR Mn)	FY22	FY23	FY24	FY25
Operational Revenue	20,978	20,721	17,442	20,017
Total Expenses	18,335	19,297	16,614	18,870
EBITDA	2,643	1,424	828	1,147
EBITDA Margins (%)	12.60%	6.87%	4.75%	5.73%
Other Income	206	190	335	373
Depreciation	396	412	503	550
Finance Cost	12	24	54	45
Share in profit / loss of associate	-	(1)	(31)	(6)
PBT	2,441	1,177	575	919
Tax	599	274	147	254
PAT	1,842	903	428	665
PAT Margins (%)	8.78%	4.36%	2.45%	3.32%
Other Comprehensive Income	(49)	26	217	85
Total Comprehensive Income	1,793	929	645	750
Basic/Diluted EPS (INR)	84.28	41.34	19.56	30.42

Consolidated Balance Sheet

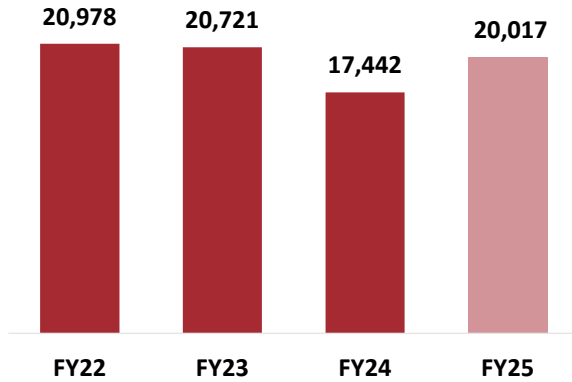
PARTICULARS (INR MN)	FY23	FY24	FY25
ASSETS			
Non-current Assets	8,022	8,897	8,839
(A) Property, Plant & Equipment	6,370	7,994	7,818
(B) Capital Work In Progress	1,062	37	132
(C) Right Of Use Assets	69	66	64
(D) Intangible Assets	9	3	2
(E) Financial Assets			
(i) Investments	371	676	711
(ii) Others	24	23	21
(F) Other Non Current Assets	117	98	91
Assets Held for Sale	-		9
Current Assets	8,204	7,946	8,969
Inventories	2,434	2,692	3,152
Financial Assets			
(a) Investments	3,068	2,740	3,379
(b) Trade Receivable	2,170	1,970	1,751
(c) Cash And Cash Equivalent	27	9	10
(d) Other Bank Balances	133	33	37
(e) Others	38	66	136
Current Tax Assets Net	-	14	35
Other Current Assets	334	422	469
GRAND TOTAL – ASSETS	16,226	16,843	17,817

PARTICULARS (INR MN)	FY23	FY24	FY25
EQUITY & LIABILITIES			
Equity	13,217	13,644	14,176
(A) Share Capital	219	219	219
(B) Other Equity	12,998	13,425	13,957
Non-current Liabilities	1,498	1,459	1,433
Financial Liabilities:			
(a) Borrowings	487	338	199
(b) Lease Liabilities	35	29	23
(c) Others	25	26	22
Provisions	135	123	136
Deferred Tax Liabilities (Net)	721	818	920
Other Non Current Liabilities	95	125	133
Current Liabilities	1,511	1,740	2,208
Financial Liabilities:			
(a) Borrowings	151	149	140
(b) Trade Payables:			
Total OS to Micro and Small Ent	67	73	117
Total OS to creditors	1,010	1,213	1,620
(c) Lease Liabilities	5	6	7
(d) Others	138	113	124
Other Current Liabilities	105	146	155
Provisions	32	40	45
Current Tax Liabilities	3	-	-
GRAND TOTAL - EQUITIES & LIABILITES	16,226	16,843	17,817

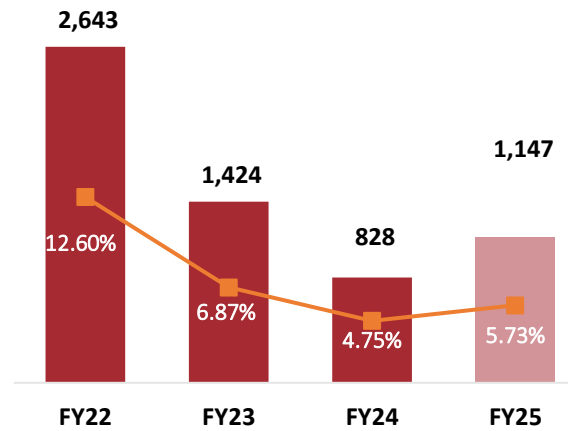
Financial Performance



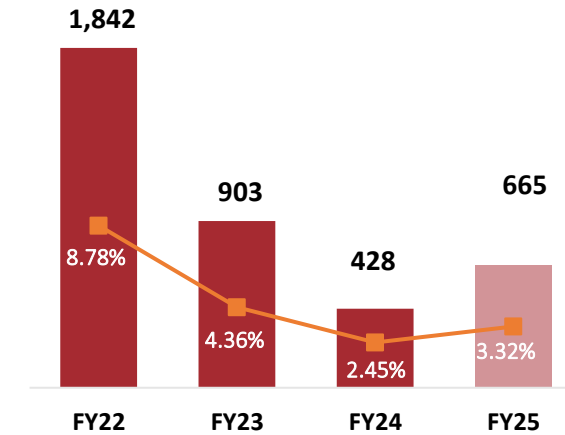
Operational Income (INR Mn)



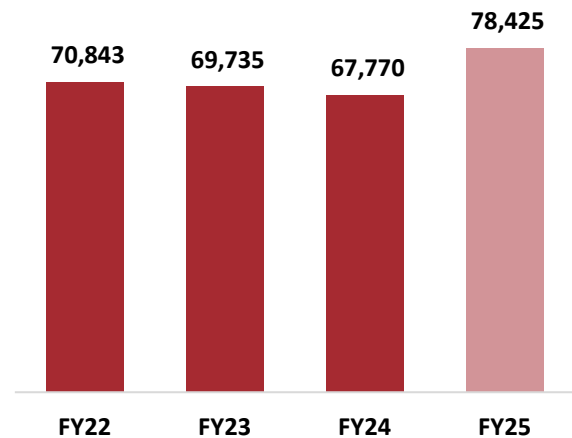
EBITDA (INR Mn) & EBITDA Margins (%)



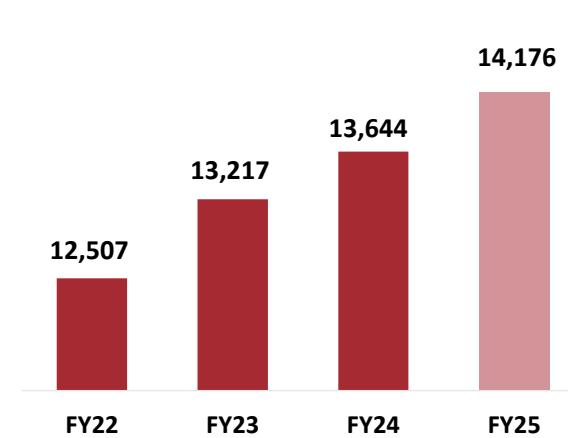
PAT (INR Mn) and PAT Margins (%)



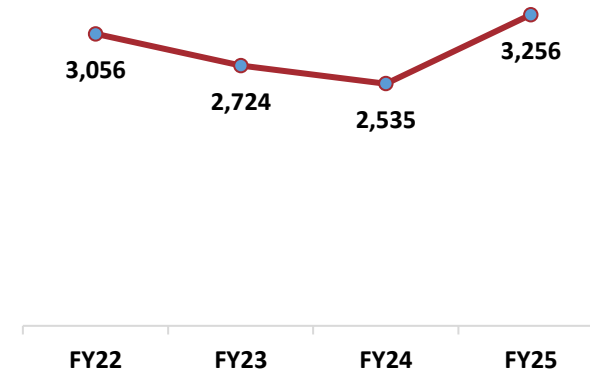
Sales Volume (MT)



Net Worth (INR Mn)

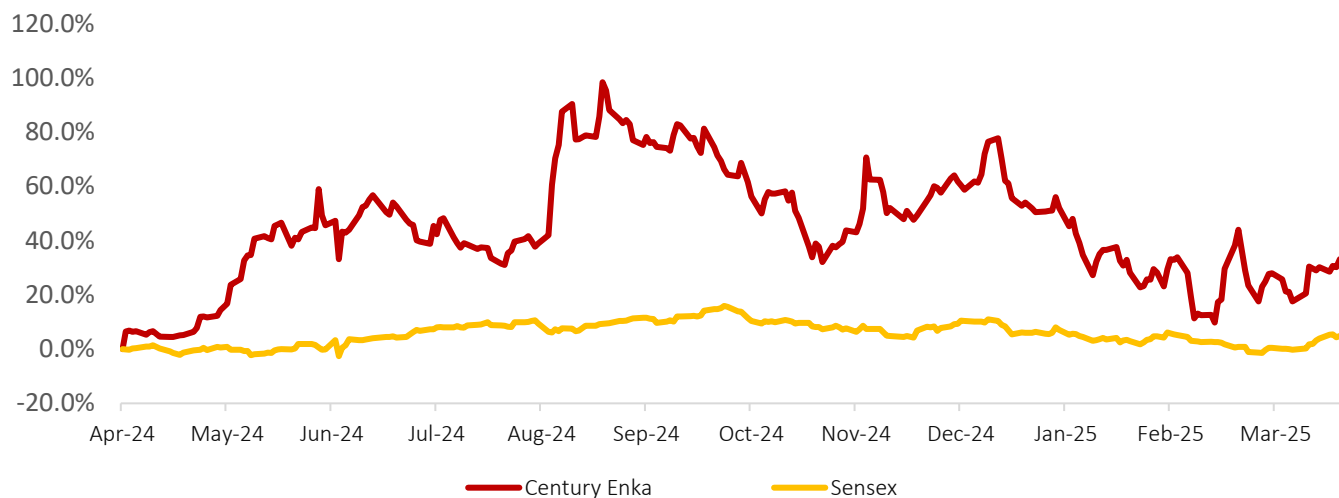


Net Surplus Cash on Balance Sheet (INR Mn)

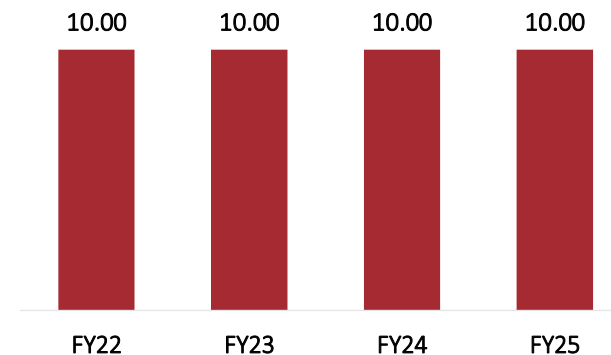


Capital Market Information

Share Price Performance

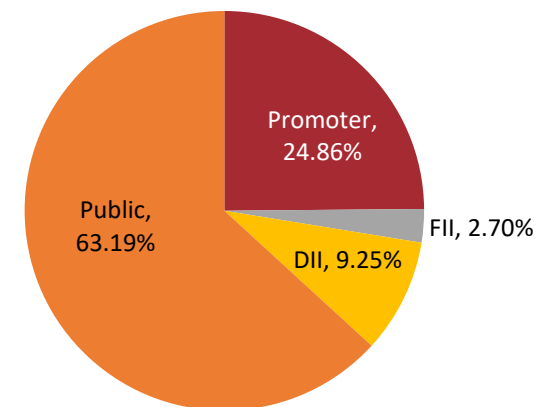


Dividend (INR/share)

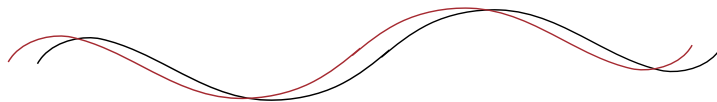


Price Data (As on 31 st March, 2025)	INR
Face Value	10.00
CMP	542.45
52 Week H/L	863.90/406.35
Market Cap (INR Mn)	11,852.85
No. of Share outstanding (Mn)	21.85
1 Year Avg. Trading Volume ('000)	110.07

Shareholding Pattern (As on 31st March, 2025)



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Thank You