



12th February 2025

<p>Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G-Block Bandra Kurla Complex, Bandra (East), Mumbai - 400051</p> <p>Symbol: CENTENKA</p>	<p>Listing Department BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001</p> <p>Scrip Code: 500280</p>
-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------

Dear Sir/ Madam,

Sub: Earnings Conference Call Presentation of Century Enka Limited ('the Company')

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

As informed vide our communication dated 4th February 2025, regarding Earnings Conference Call to be held on Wednesday, 12th February 2025 to discuss Q3-FY25 Earnings (quarter ended 31st December 2024), please find enclosed herewith the Earnings Presentation Q3-FY25 of the Company.

This is for the information of the investors and for your records.

Thanking you

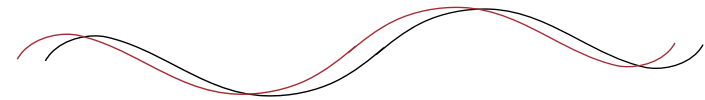
Yours faithfully,
For Century Enka Limited

(Rahul Dubey)
VP Legal & Company Secretary
Membership No: FCS 8145



Century Enka Limited

Earnings Presentation – Q3/9M-FY25



Company Overview

- Century Enka Limited was established in 1965 by Late Shri B. K. Birla in collaboration with AKZO Nobel of Netherlands.
- The company has grown to become one of the largest producers of Nylon Filament Yarn (NFY) and Nylon Tyre Cord Fabric (NTCF) in India.
- It also produces a wide range of High-Quality Nylon Yarns used for varied applications including fish-twines, conveyor belts, sports and active wear, sarees, intimate and foundation wear, etc.
- The company makes customised Nylon tyre cord fabric for reinforcement of tyres which are used in motorcycles, scooters, light commercial vehicles (LCVs), medium & heavy commercial vehicles (MHCVs) farm and off the road (OTR) vehicles.
- The company has forayed into Polyester Tyre Cord Fabric (PTCF) used as reinforcement for tyres of passenger vehicles.
- The Company's two state-of-the-art manufacturing facilities are located in Pune, Maharashtra and Bharuch, Gujarat, with a capacity of ~92,000 MTPA.
- The company's brand 'Enkalon' stands a testimony to the high quality of material which gives a soft, lustrous and elegant feel to the finished fabric.

2

Plants

5

Locations

34⁺

Dealers

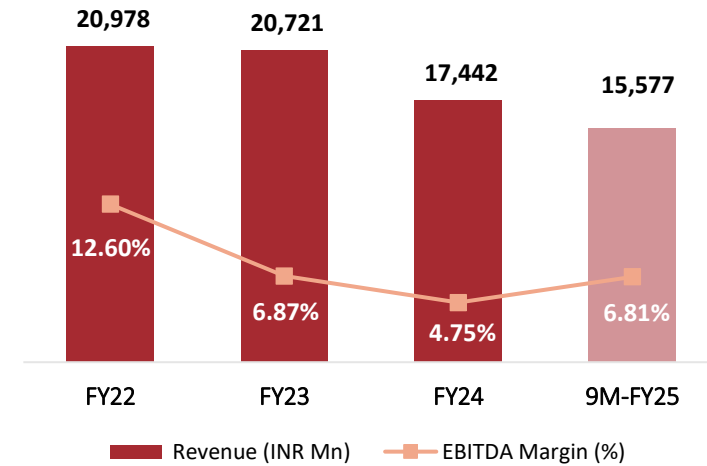
23%

NFY Domestic Market Share

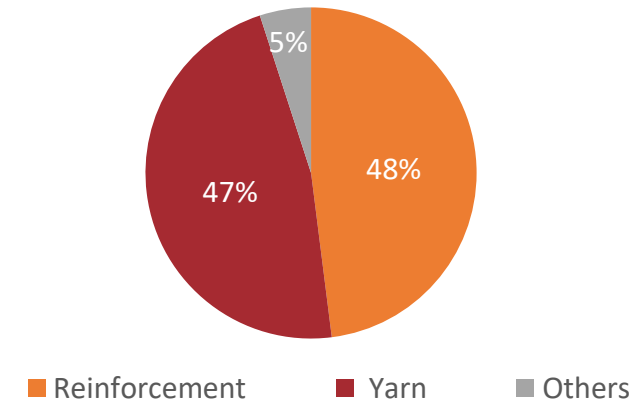
25%

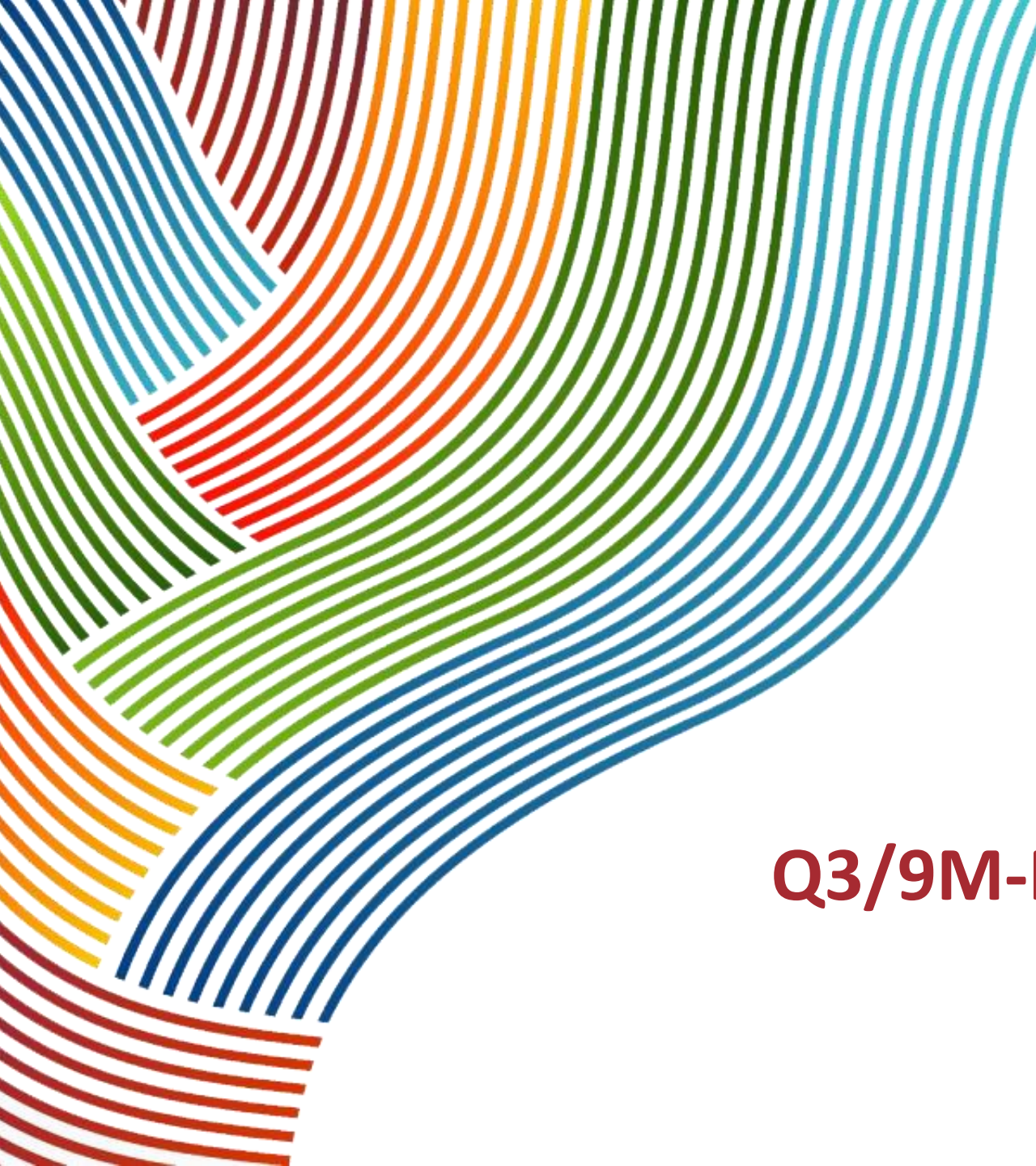
NTCF Domestic Market Share

Operational Revenue (INR Mn) & EBITDA Margins (%)



9M-FY25 Product-wise Sales (%)





Q3/9M-FY25 FINANCIAL OVERVIEW

Q3/9M-FY25 Financial Highlights

Q3-FY25 Financial Performance

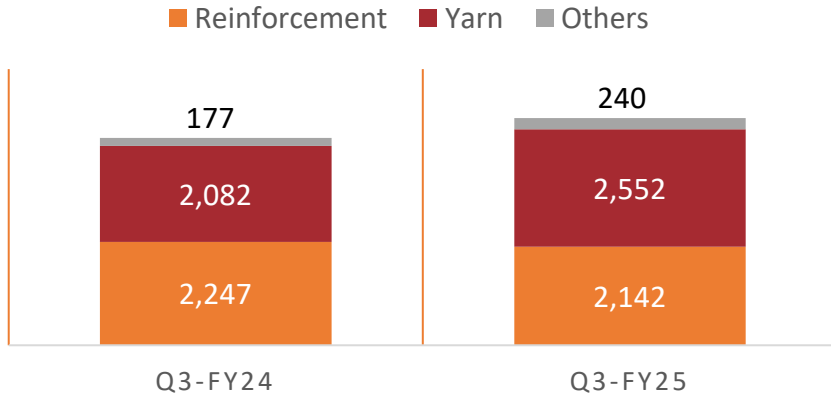
INR 4,934 Mn	INR 272 Mn	5.51%	INR 140 Mn	2.84%	INR 6.40
Revenue from Operations	EBITDA	EBITDA Margin	Net Profit	PAT Margin	Basic/Diluted EPS (On FV of INR 10)

9M-FY25 Financial Performance

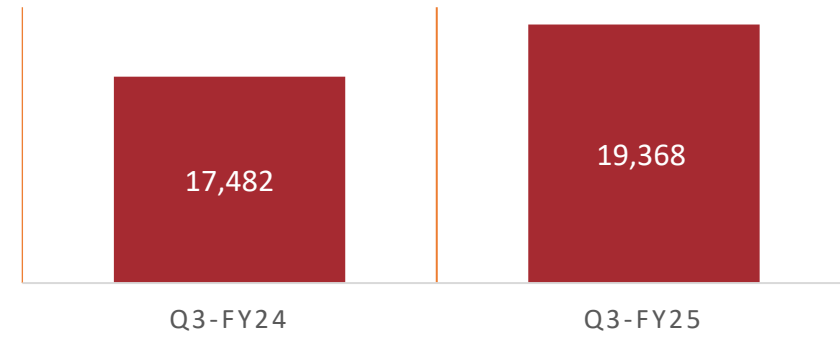
INR 15,577 Mn	INR 1,061 Mn	6.81%	INR 597 Mn	3.83%	INR 27.33
Revenue from Operations	EBITDA	EBITDA Margin	Net Profit	PAT Margin	Basic/Diluted EPS (On FV of INR 10)

Business Performance

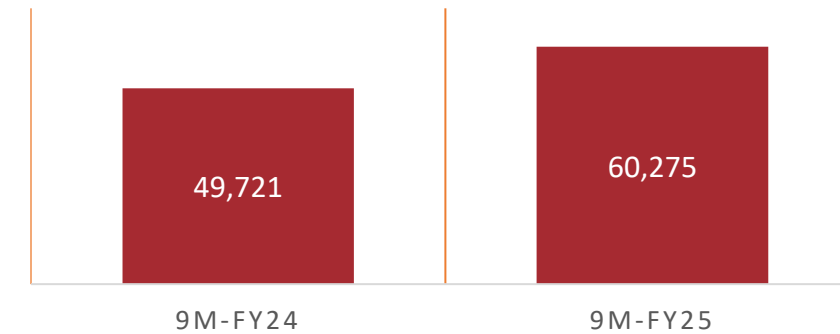
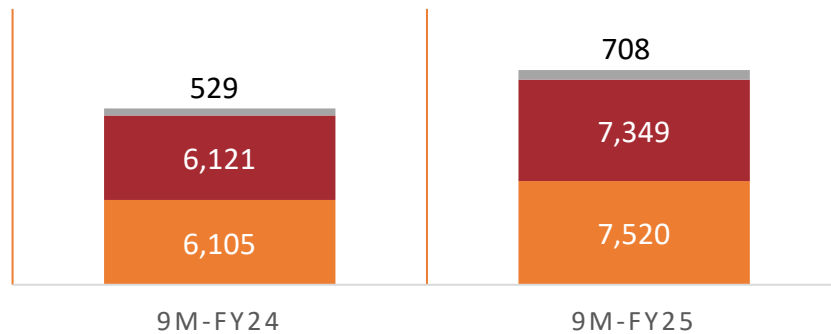
Product wise Revenue (INR Mn)



Volume Performance (MT)



Legend: Reinforcement (orange), Yarn (dark red), Others (grey)



Q3/9M-FY25 Operational Highlights

Tyre Cord Fabric (Reinforcement)

- Demand for NTCF was subdued during the quarter due to poor demand from the Truck & Bus segment which was partly compensated by sustained demand from the 2 & 3-wheeler segment. Demand from the Farm Tyres segment improved towards the end of the Quarter due to the extended monsoon.
- Increased imports post-normalization of supply chain issues reduced demand from domestic suppliers
- Margins remained in pressure due to volatile raw material prices and imports from China
- Remain cautiously optimistic about NTCF demand growth in Q4 and FY26
- Approvals of Polyester Tyre Cord Fabric (PTCF) are in progress. Expect commercial production from FY26

Filament Yarn

- Better Demand for fabrics due to marriage and festive season helped in improved capacity utilization
- Higher share of value-added products helped in sustaining margins
- Company to continue its focus on investments for higher share of value-added and niche products with better margins

Raw Materials / Power & Fuel costs

- Caprolactam prices continued to slide leading to losses on stocks and resultant margin pressure
- Company was able to reduce impact of lower margins through higher share of renewable energy and other cost reduction measures

Consolidated Quarterly Financial Performance

PARTICULARS (INR Mn)	Q3-FY25	Q3-FY24	Y-o-Y	Q2-FY25	Q-o-Q
Revenue from Operations	4,934	4,506	9.5%	5,363	(8.0)%
Total Expenses	4,662	4,322	7.9%	4,984	(6.5)%
EBITDA	272	184	47.8%	379	(28.2)%
EBITDA Margins (%)	5.51%	4.08%	143 Bps	7.07%	(156) Bps
Other Income	74	58	27.6%	73	1.4%
Depreciation	144	127	13.4%	142	1.4%
Finance Cost	12	16	(25.0)%	12	0.0%
Share in profit / loss of associate	(4)	(28)	(85.7)%	(2)	NA
PBT	186	71	NA	296	(37.2)%
Tax	46	24	91.7%	82	(43.9)%
PAT	140	47	NA	214	(34.6)%
PAT Margins (%)	2.84%	1.04%	180 Bps	3.99%	(115) Bps
Other Comprehensive Income	(13)	171	NA	23	NA
Total Comprehensive Income	127	218	(41.7)%	237	(46.4)%
Basic/Diluted EPS (INR)	6.4	2.14	NA	9.79	(34.6)%

Note For Q3-FY24 : Share in Loss of Associate includes impairment provision made by Associate amounting to INR 98 mn (our share INR 25 mn) towards relocation of plant pursuant to notice received from the Ministry of Defence.

YTD Consolidated Financial Performance

PARTICULARS (INR Mn)	9M-FY25	9M-FY24	Y-o-Y
Revenue from Operations	15,577	12,755	22.1%
Total Expenses	14,516	12,264	18.4%
EBITDA	1,061	491	NA
EBITDA Margins (%)	6.81%	3.85%	296 Bps
Other Income	221	263	(16.0)%
Depreciation	414	372	11.3%
Finance Cost	36	40	(10.0)%
Share in profit / loss of associate	(5)	(32)	(84.4)%
PBT	827	310	NA
Tax	230	85	NA
PAT	597	225	NA
PAT Margins (%)	3.83%	1.76%	207 Bps
Other Comprehensive Income	79	225	(64.9)%
Total Comprehensive Income	676	450	50.2%
Basic/Diluted EPS (INR)	27.33	10.29	NA

Note For 9M-FY24 : Share in Loss of Associate includes impairment provision made by Associate amounting to INR 98 mn (our share INR 25 mn) towards relocation of plant pursuant to notice received from the Ministry of Defence.



Historical Financial Overview

Consolidated Income Statement

PARTICULARS (INR Mn)	FY22	FY23	FY24	9M-FY25
Operational Revenue	20,978	20,721	17,442	15,577
Total Expenses	18,335	19,297	16,614	14,516
EBITDA	2,643	1,424	828	1,061
EBITDA Margins (%)	12.60%	6.87%	4.75%	6.81%
Other Income	206	190	335	221
Depreciation	396	412	503	414
Finance Cost	12	24	54	36
Share in profit / loss of associate	-	(1)	(31)	(5)
PBT	2,441	1,177	575	827
Tax	599	274	147	230
PAT	1,842	903	428	597
PAT Margins (%)	8.78%	4.36%	2.45%	3.83%
Other Comprehensive Income	(49)	26	217	79
Total Comprehensive Income	1,793	929	645	676
Basic/Diluted EPS (INR)	84.28	41.34	19.56	27.33

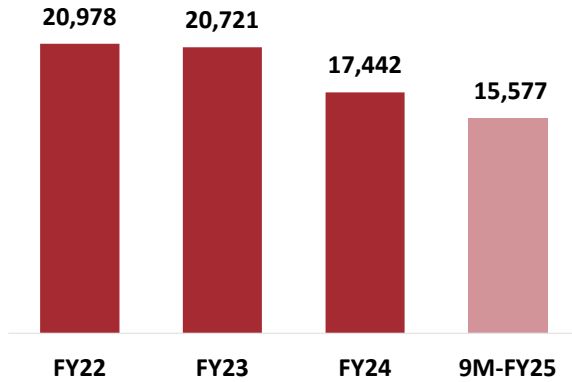
Consolidated Balance Sheet

PARTICULARS (INR MN)	FY23	FY24	H1-FY25
ASSETS			
Non-current Assets	8,022	8,897	9,043
(A) Property, Plant & Equipment	6,370	7,994	7,790
(B) Capital Work In Progress	1,062	37	147
(C) Right Of Use Assets	69	66	65
(D) Intangible Assets	9	3	3
(E) Financial Assets			
(i) Investments	371	676	917
(ii) Others	24	23	22
(F) Other Non Current Assets	117	98	99
Assets Held for Sale	-		
Current Assets	8,204	7,946	9,659
Inventories	2,434	2,692	3,532
Financial Assets			
(a) Investments	3,068	2,740	3,139
(b) Trade Receivable	2,170	1,970	2,248
(c) Cash And Cash Equivalent	27	9	41
(d) Other Bank Balances	133	33	33
(e) Others	38	66	100
Current Tax Assets Net	-	14	
Other Current Assets	334	422	566
GRAND TOTAL – ASSETS	16,226	16,843	18,702

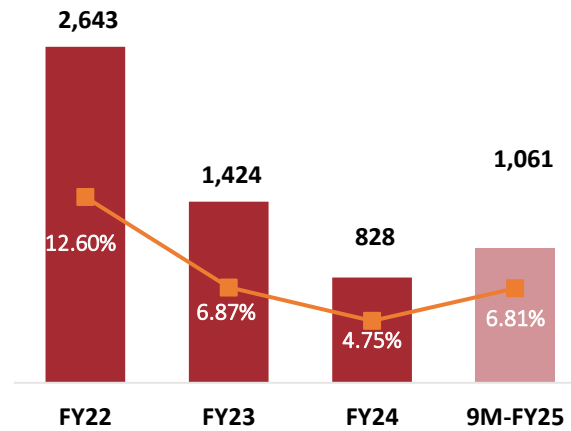
PARTICULARS (INR MN)	FY23	FY24	H1-FY25
EQUITY & LIABILITIES			
Equity	13,217	13,644	13,975
(A) Share Capital	219	219	219
(B) Other Equity	12,998	13,425	13,756
Non-current Liabilities	1,498	1,459	1,524
Financial Liabilities:			
(a) Borrowings	487	338	338
(b) Lease Liabilities	35	29	26
(c) Others	25	26	25
Provisions	135	123	118
Deferred Tax Liabilities (Net)	721	818	892
Other Non Current Liabilities	95	125	125
Current Liabilities	1,511	1,740	3,202
Financial Liabilities:			
(a) Borrowings	151	149	149
(b) Trade Payables:			
Total OS to Micro and Small Ent	67	73	72
Total OS to creditors	1,010	1,213	2,702
(c) Lease Liabilities	5	6	6
(d) Others	138	113	125
Other Current Liabilities	105	146	100
Provisions	32	40	42
Current Tax Liabilities	3	-	6
GRAND TOTAL - EQUITIES & LIABILITIES	16,226	16,843	18,702

Financial Performance

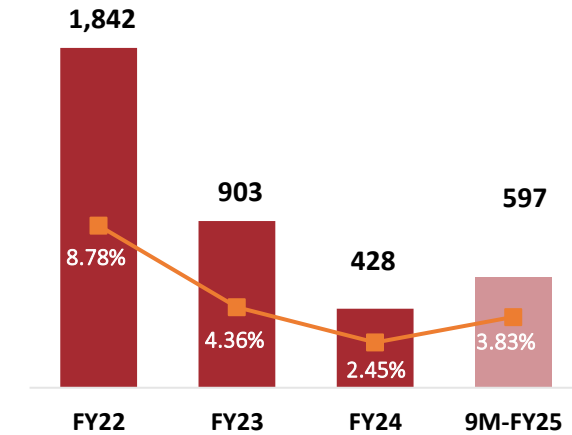
Operational Income (INR Mn)



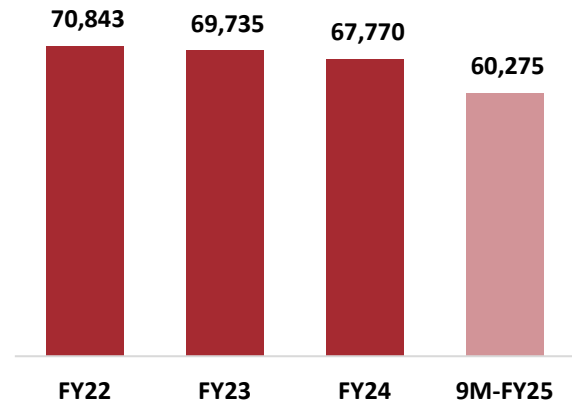
EBITDA (INR Mn) & EBITDA Margins (%)



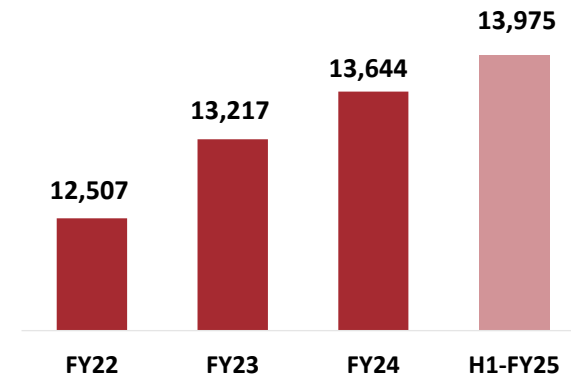
PAT (INR Mn) and PAT Margins (%)



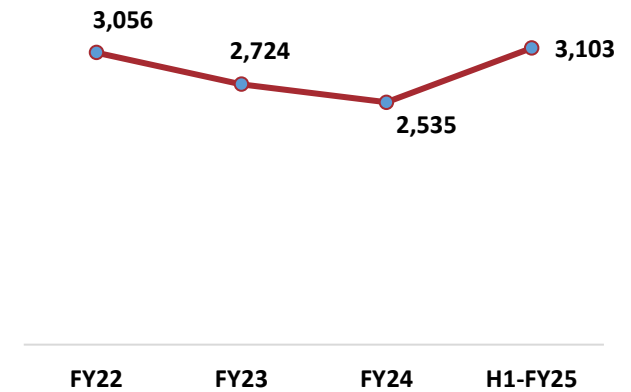
Sales Volume (MT)



Net Worth (INR Mn)

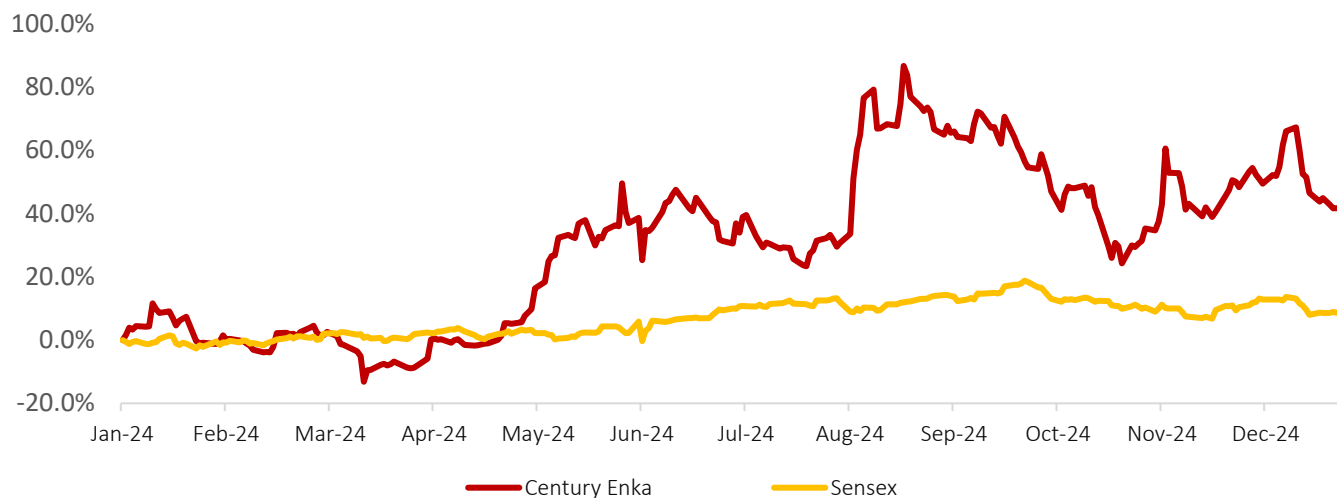


Net Surplus Cash on Balance Sheet (INR Mn)

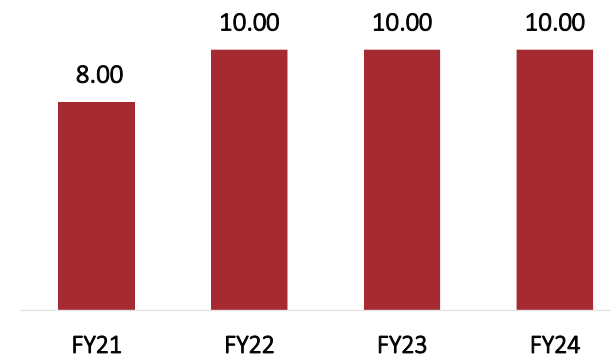


Capital Market Information

Share Price Performance

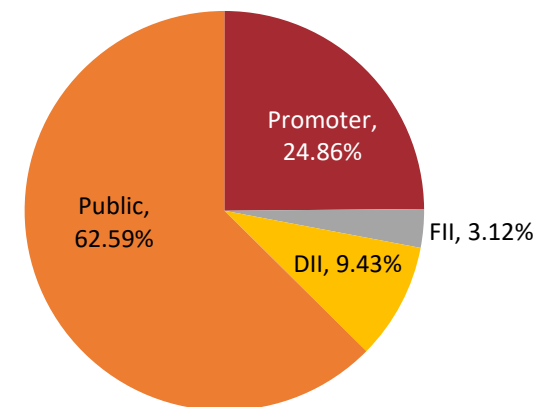


Dividend (INR/share)

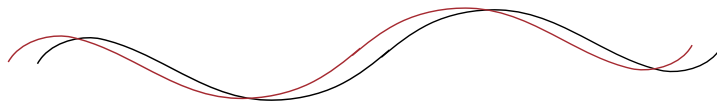


Price Data (As on 31 st December, 2024)	INR
Face Value	10.00
CMP	624.70
52 Week H/L	863.90/379.90
Market Cap (INR Mn)	13,650.06
No. of Share outstanding (Mn)	21.85
1 Year Avg. Trading Volume ('000)	114.87

Shareholding Pattern (As on 31st December, 2024)



Disclaimer



*No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Such information and opinions are in all events not current after the date of this presentation. Certain statements made in this presentation may not be based on historical information or facts and may be "forward looking statements" based on the currently held beliefs and assumptions of the management of **Century Enka Ltd.**, which are expressed in good faith and in their opinion reasonable, including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects and future developments in its industry and its competitive and regulatory environment.*

Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance or achievements of the Company or industry results to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements, including future changes or developments in the Company's business, its competitive environment and political, economic, legal and social conditions. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. The Company disclaims any obligation to update these forward-looking statements to reflect future events or developments.

This presentation is for general information purposes only, without regard to any specific objectives, financial situations or informational needs of any particular person. This presentation does not constitute an offer or invitation to purchase or subscribe for any securities in any jurisdiction, including the United States. No part of it should form the basis of or be relied upon in connection with any investment decision or any contract or commitment to purchase or subscribe for any securities. None of our securities may be offered or sold in the United States, without registration under the U.S. Securities Act of 1933, as amended, or pursuant to an exemption from registration there from.

This presentation is confidential and may not be copied or disseminated, in whole or in part, and in any manner.

Valorem Advisors Disclaimer:

Valorem Advisors is an Independent Investor Relations Management Service company. This Presentation has been prepared by Valorem Advisors based on information and data which the Company considers reliable, but Valorem Advisors and the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Valorem Advisors also hereby certifies that the directors or employees of Valorem Advisors do not own any stock in personal or company capacity of the Company under review.

For further information please contact our Investor Relations Representatives:



Valorem Advisors
Mr. Anuj Sonpal, CEO
Tel: +91-22-49039500
Email: enka@valoremadvisors.com



Thank You