



8th November 2024

<p>Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G-Block Bandra Kurla Complex, Bandra (East), Mumbai - 400051</p> <p>Symbol: CENTENKA</p>	<p>Listing Department BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001</p> <p>Scrip Code: 500280</p>
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Sub: Earnings Conference Call Presentation of Century Enka Limited ('the Company')

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/ Madam,

As informed vide our communication dated 31st October 2024, regarding Earnings Conference Call to be held on Friday, 8th November 2024 to discuss Q2/H1-FY25 earnings (quarter and half year ended on 30th September 2024), please find enclosed herewith the Earnings Presentation Q2/H1-FY25 of the Company.

This is for the information of the investors and for your records.

Thanking you,

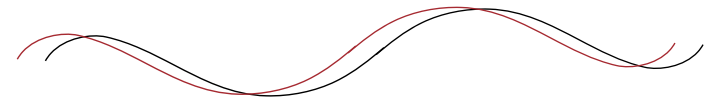
For Century Enka Limited

(Rahul Dubey)
VP Legal & Company Secretary
Membership No: FCS 8145



Century Enka Limited

Earnings Presentation – Q2/H1-FY25



Company Overview

- Century Enka Limited was established in 1965 by Late Shri B. K. Birla in collaboration with AKZO Nobel of Netherlands.
- The company has grown to become one of the largest producers of Nylon Filament Yarn (NFY) and Nylon Tyre Cord Fabric (NTCF) in India.
- It also produces a wide range of High-Quality Nylon Yarns used for varied applications including fish-twines, conveyor belts, sports and active wear, sarees, intimate and foundation wear, etc.
- The company makes customised Nylon tyre cord fabric for reinforcement of tyres which are used in motorcycles, scooters, light commercial vehicles (LCVs), medium & heavy commercial vehicles (MHCVs) farm and off the road (OTR) vehicles.
- The company has forayed into Polyester Tyre Cord Fabric (PTCF) used as reinforcement for tyres of passenger vehicles.
- The Company's two state-of-the-art manufacturing facilities are located in Pune, Maharashtra and Bharuch, Gujarat, with a capacity of ~92,000 MTPA.
- The company's brand 'Enkalon' stands a testimony to the high quality of material which gives a soft, lustrous and elegant feel to the finished fabric.

2

Plants

5

Locations

34⁺

Dealers

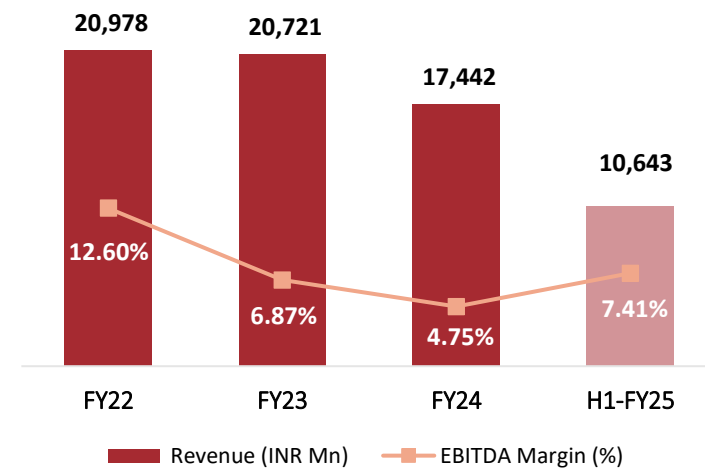
23%

NFY Domestic Market Share

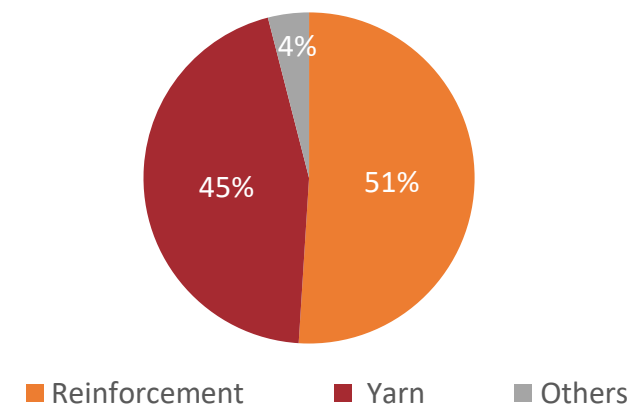
25%

NTCF Domestic Market Share

Operational Revenue (INR Mn) & EBITDA Margins (%)



H1-FY25 Product-wise Sales (%)





Q2/H1-FY25 FINANCIAL OVERVIEW

Q2/H1-FY25 Financial Highlights

Q2-FY25 Financial Performance

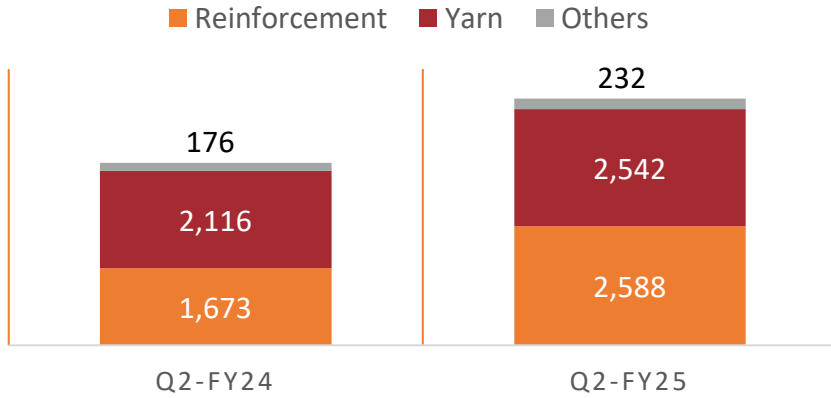
INR 5,363 Mn	INR 379 Mn	7.07%	INR 214 Mn	3.99%	INR 9.79
Revenue from Operations	EBITDA	EBITDA Margin	Net Profit	PAT Margin	Basic/Diluted EPS (On FV of INR 10)

H1-FY25 Financial Performance

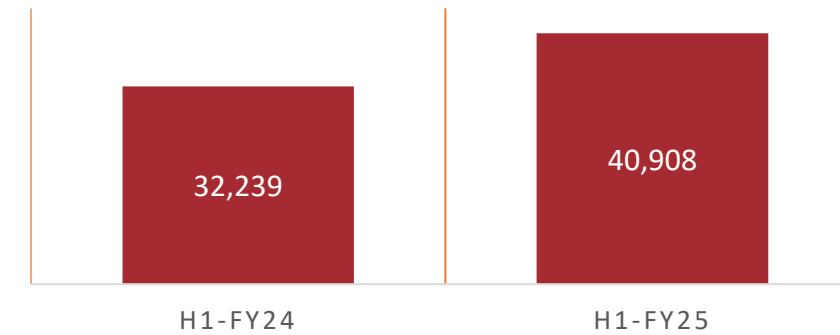
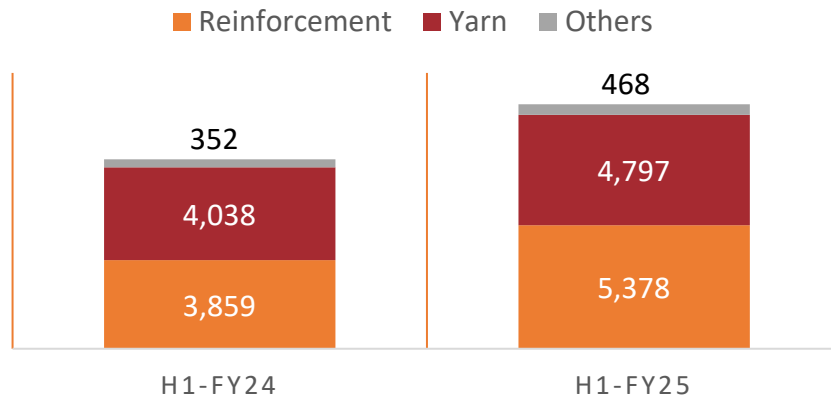
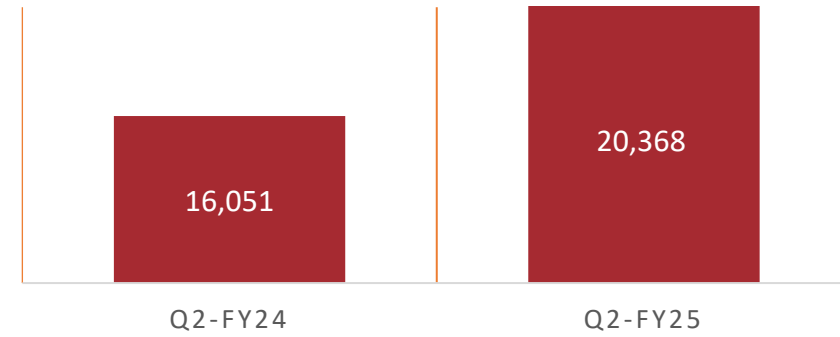
INR 10,643 Mn	INR 789 Mn	7.41%	INR 457 Mn	4.29%	INR 20.92
Revenue from Operations	EBITDA	EBITDA Margin	Net Profit	PAT Margin	Basic/Diluted EPS (On FV of INR 10)

Business Performance

Product wise Revenue (INR Mn)



Volume Performance (MT)



Q2/H1-FY25 Operational Highlights

Tyre Cord Fabric (Reinforcement)

- Good demand both in OEM and replacement markets for 2-3-wheeler tyres from Q1 and sustained till August end. Demand remained muted from Truck and Bus segments and Farm Tyres
- Some moderation in demand post easing of supply chain situation
- Expect demand to pick up towards end of Q3 mainly from Farm segment due to good monsoon
- Margin pressures continue due to raw material price volatility and imports from China
- Started working on approvals for Polyester Tyre Cord Fabric (PTCF). Expect bulk trials to commence in Q4 of current Financial Year

Filament Yarn

- Nylon Filament Yarn industry witnessed better demand conditions compared to previous years which helped in higher capacity utilization
- Company's strategy of making more Value Added Products reduced impact of Chinese dumping at low prices; Lower imports due to supply chain issues and higher sea freights also helped
- Better demand and higher VAP share helped in achieving better margins Compared to corresponding quarter

Consolidated Quarterly Financial Performance

PARTICULARS (INR Mn)	Q2-FY25	Q2-FY24	Y-o-Y	Q1-FY25	Q-o-Q
Revenue from Operations	5,363	3,964	35.3%	5,280	1.6%
Total Expenses	4,984	3,871	28.8%	4,869	2.4%
EBITDA	379	93	NA	411	(7.8)%
EBITDA Margins (%)	7.07%	2.35%	472 bps	7.78%	(71) bps
Other Income	73	118	(38.1)%	74	(1.4)%
Depreciation	142	133	6.8%	128	10.9%
Finance Cost	12	14	(14.3)%	12	0.0%
Share in profit / loss of associate	(2)	(2)	0.0%	-	NA
PBT	296	62	NA	345	(14.2)%
Tax	82	19	NA	102	(19.6)%
PAT	214	43	NA	243	(11.9)%
PAT Margins (%)	3.99%	1.08%	291 bps	4.60%	(61) bps
Other Comprehensive Income	23	53	(56.6)%	70	(67.1)%
Total Comprehensive Income	237	96	NA	313	(24.3)%
Basic/Diluted EPS (INR)	9.79	1.96	NA	11.13	(12.0)%

YTD Consolidated Financial Performance

PARTICULARS (INR Mn)	H1-FY25	H1-FY24	Y-o-Y
Revenue from Operations	10,643	8,249	29.0%
Total Expenses	9,854	7,941	24.1%
EBITDA	789	308	NA
EBITDA Margins (%)	7.41%	3.73%	368 bps
Other Income	147	205	(28.3)%
Depreciation	270	245	10.2%
Finance Cost	24	25	(4.0)%
Share in profit / loss of associate	(1)	(4)	75.0%
PBT	641	239	NA
Tax	184	61	NA
PAT	457	178	NA
PAT Margins (%)	4.29%	2.16%	213 bps
Other Comprehensive Income	93	54	72.2%
Total Comprehensive Income	550	232	NA
Basic/Diluted EPS (INR)	20.92	8.15	NA



Historical Financial Overview

Consolidated Income Statement

PARTICULARS (INR Mn)	FY22	FY23	FY24	H1-FY25
Operational Revenue	20,978	20,721	17,442	10,643
Total Expenses	18,335	19,297	16,614	9,854
EBITDA	2,643	1,424	828	789
EBITDA Margins (%)	12.60%	6.87%	4.75%	7.41%
Other Income	206	190	335	147
Depreciation	396	412	503	270
Finance Cost	12	24	54	24
Share in profit / loss of associate	-	(1)	(31)	(1)
PBT	2,441	1,177	575	641
Tax	599	274	147	184
PAT	1,842	903	428	457
PAT Margins (%)	8.78%	4.36%	2.45%	4.29%
Other Comprehensive Income	(49)	26	217	93
Total Comprehensive Income	1,793	929	645	550
Basic/Diluted EPS (INR)	84.28	41.34	19.56	20.92

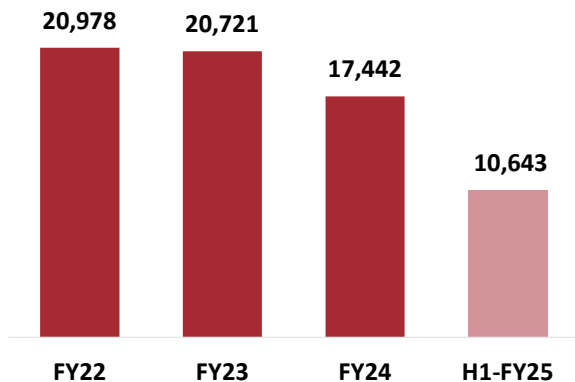
Consolidated Balance Sheet

PARTICULARS (INR MN)	FY23	FY24	H1-FY25
ASSETS			
Non-current Assets	8,022	8,897	9,043
(A) Property, Plant & Equipment	6,370	7,994	7,790
(B) Capital Work In Progress	1,062	37	147
(C) Right Of Use Assets	69	66	65
(D) Intangible Assets	9	3	3
(E) Financial Assets			
(i) Investments	371	676	917
(ii) Others	24	23	22
(F) Other Non Current Assets	117	98	99
Assets Held for Sale	-		
Current Assets	8,204	7,946	9,659
Inventories	2,434	2,692	3,532
Financial Assets			
(a) Investments	3,068	2,740	3,139
(b) Trade Receivable	2,170	1,970	2,248
(c) Cash And Cash Equivalent	27	9	41
(d) Other Bank Balances	133	33	33
(e) Others	38	66	100
Current Tax Assets Net	-	14	
Other Current Assets	334	422	566
GRAND TOTAL – ASSETS	16,226	16,843	18,702

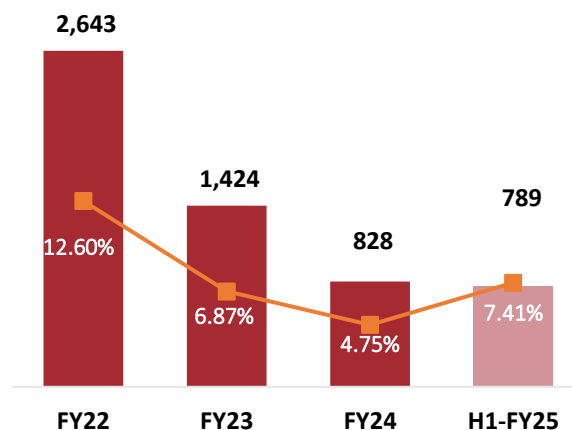
PARTICULARS (INR MN)	FY23	FY24	H1-FY25
EQUITY & LIABILITIES			
Equity	13,217	13,644	13,975
(A) Share Capital	219	219	219
(B) Other Equity	12,998	13,425	13,756
Non-current Liabilities	1,498	1,459	1,524
Financial Liabilities:			
(a) Borrowings	487	338	338
(b) Lease Liabilities	35	29	26
(c) Others	25	26	25
Provisions	135	123	118
Deferred Tax Liabilities (Net)	721	818	892
Other Non Current Liabilities	95	125	125
Current Liabilities	1,511	1,740	3,202
Financial Liabilities:			
(a) Borrowings	151	149	149
(b) Trade Payables:			
Total OS to Micro and Small Ent	67	73	72
Total OS to creditors	1,010	1,213	2,702
(c) Lease Liabilities	5	6	6
(d) Others	138	113	125
Other Current Liabilities	105	146	100
Provisions	32	40	42
Current Tax Liabilities	3	-	6
GRAND TOTAL - EQUITIES & LIABILITES	16,226	16,843	18,702

Financial Performance

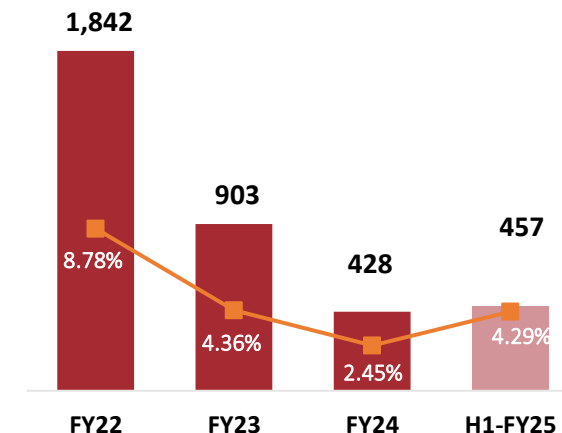
Operational Income (INR Mn)



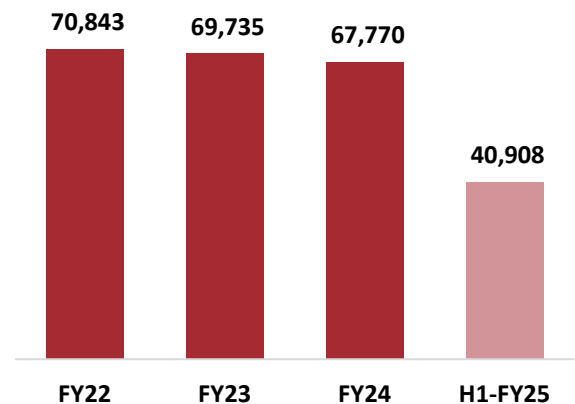
EBITDA (INR Mn) & EBITDA Margins (%)



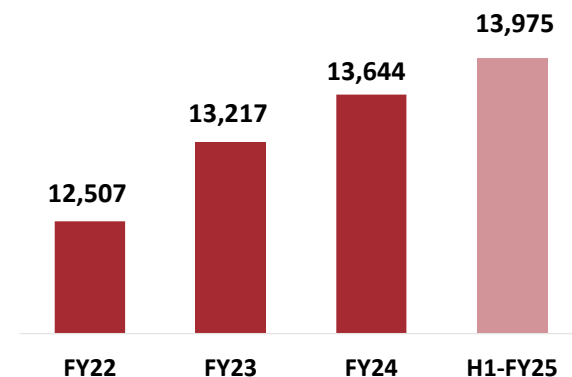
PAT (INR Mn) and PAT Margins (%)



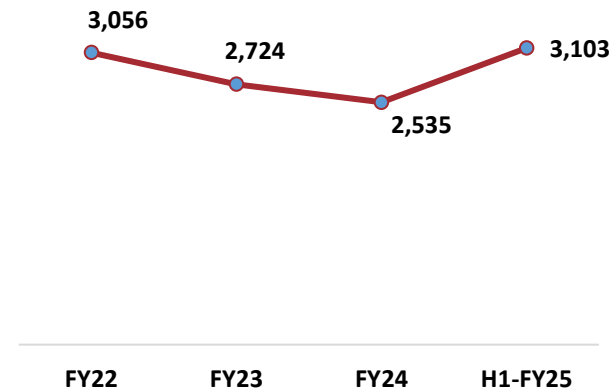
Sales Volume (MT)



Net Worth (INR Mn)

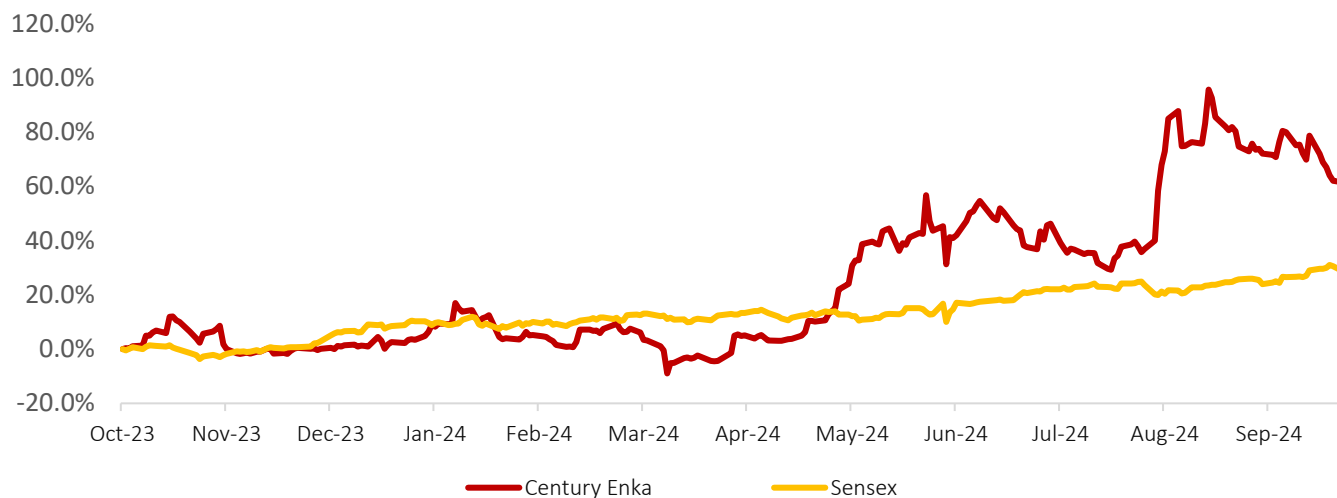


Net Surplus Cash on Balance Sheet (INR Mn)

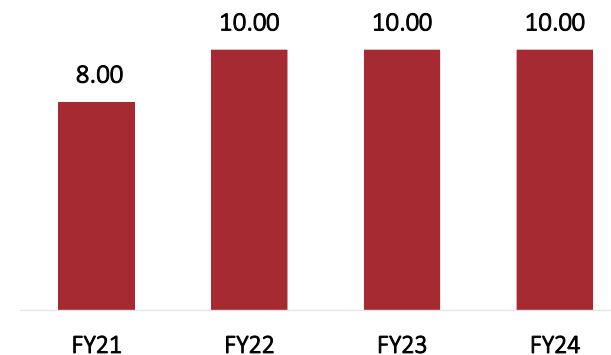


Capital Market Information

Share Price Performance

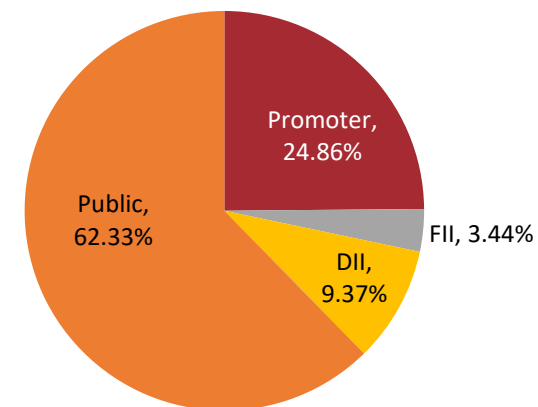


Dividend (INR/share)

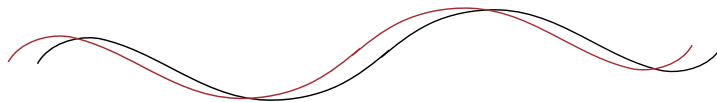


Price Data (As on 30 th September, 2024)	INR
Face Value	10.00
CMP	677.60
52 Week H/L	863.90/379.90
Market Cap (INR Mn)	14,805.96
No. of Share outstanding (Mn)	21.85
1 Year Avg. Trading Volume ('000)	105.88

Shareholding Pattern (As on 30th September, 2024)



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Thank You